HOPE COLLEGE
SUPPLEMENTAL APPLICATION FOR FINANCIAL AID (SAF) — Award Year 2016-17

1. Complete this form, include your signatures and submit it to the Office of Financial Aid or use the online fill-in form at hope.edu/financialaid. If completing the online form, print it for signatures and submit it to the Office of Financial Aid; it cannot be submitted electronically.

2. Complete the FAFSA at ***www.fafsa.gov***. List our Federal School Code **002273** as one of the schools to receive your FAFSA results. The FAFSA is the federal application for need-based financial aid from both federal and state programs.

3. If you will be a new student at Hope in 2016-17, apply for admission to Hope College.

WHEN SHOULD I COMPLETE THESE FORMS?

Complete both this SAF and the FAFSA *at the same time after January 1, 2016.* We *strongly* encourage you to file both applications by our *MARCH 1, 2016* priority deadline.

It is best to complete these two applications after your and your parents' 2015 federal tax return(s) are complete; however, if that is not possible before March 1, use your best income estimates. While we will accept your aid application after the priority date, you will receive full consideration for all aid Hope has to offer only if you meet the March 1 date. ***If you are a Michigan resident you risk the loss of state funds by filing after March 1.***

WHAT IS THE IRS DATA RETRIEVAL PROCESS?

The FAFSA allows most applicants to transfer income information directly from their tax returns if already filed with the IRS. ***Using the IRS income tax data retrieval is highly recommended.*** If you have not yet filed your tax return when you initially complete the FAFSA, make a FAFSA correction to transfer the income data once it is available. *Information is available on the Office of Financial Aid website hope.edu/financialaid by selecting Financial Aid Basics, then What Happens Next.*

WHAT HAPPENS NEXT?

Within 5 days of filing your electronic FAFSA, the processor will email you access to a STUDENT AID REPORT (e-SAR) to the email address you provided on the FAFSA. Carefully review the information to ensure all is correct. ***If you used estimated federal tax data or need to make any corrections***, return to the FAFSA web site and enter the changes online *(including using the IRS data retrieval)* as instructed. All schools listed on the FAFSA will receive your changes.

- Prospective freshmen and transfer students typically receive award letters in mid-March to mid-April.
- Returning students typically receive award letters in June.

DO YOU HAVE QUESTIONS?

Call toll-free at 1.888.439.8907, local 616.395.7765, or email ***finaid@hope.edu***

MAIL, FAX, or EMAIL THE COMPLETED FORM TO:

Office of Financial Aid
Hope College
100 East 8th Street, Suite 110
P.O. Box 9000
Holland, Michigan 49422-9000

Fax: 616.395.7160
Email: finaid@hope.edu

Hope College does not discriminate on the basis of race, color, national and ethnic origin, gender, creed or handicap.

SECTION A: STUDENT INFORMATION — AWARD YEAR 2016-17

1. Student's Name _____
   Last *First* *Middle* *Maiden*

2. Hope ID Number _____ 3. Date of Birth _____/_____/_____

4. Would 2016-17 be your first year of enrollment at Hope College? ☐ Yes ☐ No

5. Complete ***ALL COLUMNS*** below for ***EVERY FAMILY MEMBER*** in your parents' household. ***YOU MUST INCLUDE:***

• Yourself	• Your parents' other children if your parents will provide more than half of their support between 7/1/16 and 6/30/17.
• Your Parents	• Other people if they now live with your parents, your parents provide more than half of their support and your parents will continue to provide more than half of their support between 7/1/16 and 6/30/17.

First & Last name of each member of the household during 2016-17. Please refer to the instructions above.	Age	2016-2017 School Year		
		Name of School (K-12), College or University for 2016-17	Grade Level in 2016-17	Enrolled at least half time in 16-17? Yes No
				☐ ☐
				☐ ☐
				☐ ☐
				☐ ☐
				☐ ☐
				☐ ☐

6. The value, as of the date you filed your FAFSA, of **trust accounts, UGMA and/or UTMA accounts** held in the student's name even if the income or principal is currently unavailable. ***EXCLUDE*** *regular savings accounts and 529 educational savings or prepaid tuition plans the student owns.* $_____

7. Is the student eligible to receive Veterans Educational Benefits in 2016-17?
   If yes, enter type and *monthly* amount: Type: _____ $_____/ month

8. Is a parent eligible to receive Veterans Educational Benefits in 2016-17 for student's use?
   If yes, enter type and *monthly* amount: Type: _____ $_____/ month

9. If a parent will receive tuition benefits for the student applicant from his/her employer in 2016-17, what is the amount for the year? $_____

10. ***If you have been notified of the amount,*** list any 2016-17 scholarships you have been awarded -- exclude awards from Hope College, the State of Michigan or other colleges. ***If you are not sure, leave blank.***

    Source:_____ Award Amount: $_____ Renewable? □ Yes □ No

    Source:_____ Award Amount: $_____ Renewable? □ Yes □ No

SECTION B: PARENT INFORMATION

11. **Parents' Identification Information** - include parent(s)/stepparent in custodial parent's household

Father or Stepfather/Mother's Spouse	Mother or Stepmother/Father's Spouse
Name_____	Name_____
Occupation_____	Occupation_____
Employer _____Years____	Employer _____Years____
Email_____	Email_____

SECTION C: ADDITIONAL PARENTAL INFORMATION

In responding to the following items, write in "0" if your answer is zero or none.

12. Private elementary/secondary tuition that you (the parent/s) will pay out of pocket for the 2016-17 school year. Include dependent children in kindergarten through grade 12. $_____

13. What is the monthly home mortgage or home/apartment rental payment where you live? $_____/month

14. Amount on your 2015 IRS Form 1040 line 12 Business Income or Loss $_____

15. Amount on your 2015 IRS Form 1040 line 17 Rental Real Estate, Partnerships, S corps, etc. $_____

16. Foreign Income Exclusion from your 2015 IRS Form 2555 line 45 or 2555EZ line 18 $_____

17. Taxable Social Security Benefits from your 2015 IRS Form 1040 line 20b or 1040A line 14b $_____

18. TOTAL Social Security retirement, survivor or disability benefits received in 2015 for *all* household members as reported on the SSA-1099s $_____

19. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings) in 2015, including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D,E,F,G,H and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits). $_____

20. Housing and other living allowances paid in 2015 to clergy, members of the military and others $_____

SECTION D: REQUEST FOR CONSIDERATION OF REDUCED INCOME OR SPECIAL CIRCUMSTANCES

If a family's financial situation changes, adjustments *may* be made to more accurately reflect these circumstances. Explain below:

- Loss of taxable income only if the decrease is ***not* solely due to either a loss of overtime or the loss of a bonus**, and **is greater than 10% of income** in 2015, and results from ***involuntary* loss of employment, separation, divorce, or death of a parent.**
- Loss of any amount of untaxed income (child support, social security benefits, etc.)

Briefly explain **special circumstances** or ***non-discretionary*** expenses that affect your ability to pay college expenses.

_____

_____

_____

_____

_____

_____

SECTION E: CERTIFICATION AND SIGNATURES

I certify that all information on this form is true and complete to the best of my knowledge. I agree to give proof of the information reported on this form if asked, including my U.S. income tax information. I will send timely notice to Hope College of significant changes in family income, financial situation, college plans of other children, or the receipt of other scholarships, grants or educational benefits.

Student's signature_____ Date_____

Parent's signature_____ Date_____