

We are reviewing your 2017-18 financial aid application and need clarification of your assets. Please provide the following information, noting the market value as of the date the FAFSA was filed. **If the response is "none", enter a zero under 'DOLLAR VALUE'.**

Student Name: _____

Hope College ID Number: _____

EXCLUDE the value of the home in which you live and the value of life insurance or retirement plans (pension funds, annuities, noneducation IRAs, Keogh plans, etc).

STUDENT'S GENERAL ASSET INFORMATION
DOLLAR VALUE

Cash, savings, and checking accounts:	\$ _____
Trust funds:	+ _____
Stocks, stock options, bonds, other securities, and mutual funds:	+ _____
Money market funds:	+ _____
Certificates of deposit:	+ _____
Commodities:	+ _____
Coverdell Savings Accounts:	+ _____
529 College Savings Plans:	+ _____
UGMA and/or UTMA Account:	+ _____
Refund value of 529 State Prepaid Tuition plans (If owned by student – INDEPENDENT Students only)	+ _____
Net value of installment & land sale contracts (including mortgages held):	+ _____
"Other real estate", including rental property, land, second homes, etc.: (market value minus debt – do not include the home you live in)	+ _____
Other investments including personal investment in a business or partnership	
Type: _____	+ _____
Type: _____	+ _____

TOTAL: \$ _____

STUDENT'S BUSINESS ASSET INFORMATION (Leave blank if not applicable.)

If you own more than one business, complete a separate form for each.

Is the business more than 50% family-owned and controlled?	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Does the business have 100 or fewer full-time equivalent employees?	<input type="checkbox"/> YES	<input type="checkbox"/> NO
1. What is the business worth today? (market value of land, buildings, machinery, equipment, inventory, etc.)		\$ _____
2. What is the business-related debt today? (include only those debts for which the business was used as collateral)		\$ _____

STUDENT'S INVESTMENT FARM ASSET INFORMATION (Leave blank if not applicable.)

Is the farm your principal place of residence, and did you claim on Schedule F of your 2015 federal tax return that you "materially participated in the farm's operation"? YES NO

If No:

1. What is the farm worth today? (market value of land, buildings, machinery, equipment, inventory, etc.)	\$ _____
2. What is the farm-related debt today? (include only those debts for which the farm was used as collateral)	\$ _____

Return this completed form to the address listed below.

Student Signature: _____

Date Signed: _____