

We are reviewing your 2017-18 financial aid application and need clarification of your assets. Please provide the following information, noting the market value as of the date the FAFSA was filed. **If the response is "none", enter a zero under 'DOLLAR VALUE'.**

**Student Name:** \_\_\_\_\_

**Hope College ID Number:** \_\_\_\_\_

EXCLUDE the value of the home in which you live and the value of life insurance or retirement plans (pension funds, annuities, noneducation IRAs, Keogh plans, etc).

**STUDENT'S GENERAL ASSET INFORMATION**
**DOLLAR VALUE**

Cash, savings, and checking accounts:	\$ _____
Trust funds:	+ _____
Stocks, stock options, bonds, other securities, and mutual funds:	+ _____
Money market funds:	+ _____
Certificates of deposit:	+ _____
Commodities:	+ _____
Coverdell Savings Accounts:	+ _____
529 College Savings Plans:	+ _____
UGMA and/or UTMA Account:	+ _____
Refund value of 529 State Prepaid Tuition plans (If owned by student – INDEPENDENT Students only)	+ _____
Net value of installment & land sale contracts (including mortgages held):	+ _____
"Other real estate", including rental property, land, second homes, etc.: (market value minus debt – do not include the home you live in)	+ _____
<b>Other investments</b> including personal investment in a business or partnership	
Type: _____	+ _____
Type: _____	+ _____

**TOTAL:**            \$ \_\_\_\_\_

**STUDENT'S BUSINESS ASSET INFORMATION (Leave blank if not applicable.)**

***If you own more than one business, complete a separate form for each.***

Is the business more than 50% family-owned and controlled?	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Does the business have 100 or fewer full-time equivalent employees?	<input type="checkbox"/> YES	<input type="checkbox"/> NO
1. What is the business worth today? (market value of land, buildings, machinery, equipment, inventory, etc.)		\$ _____
2. What is the business-related debt today? (include only those debts for which the business was used as collateral)		\$ _____

**STUDENT'S INVESTMENT FARM ASSET INFORMATION (Leave blank if not applicable.)**

Is the farm your principal place of residence, and did you claim on Schedule F of your 2015 federal tax return that you "materially participated in the farm's operation"?

YES     NO

If No:

1. What is the farm worth today? (market value of land, buildings, machinery, equipment, inventory, etc.)	\$ _____
2. What is the farm-related debt today? (include only those debts for which the farm was used as collateral)	\$ _____

Return this completed form to the address listed below.

**Student Signature:** \_\_\_\_\_

**Date Signed:** \_\_\_\_\_