



We are reviewing your 2018-19 financial aid application and need clarification of parental assets. Your parent/s should provide the following information, noting the market value as of the date the FAFSA was filed. **If the response is "none", enter a zero under 'DOLLAR VALUE'.**

**Student Name:** \_\_\_\_\_

**Hope College ID Number:** \_\_\_\_\_

EXCLUDE the value of the home in which you live and the value of life insurance or retirement plans (pension funds, annuities, noneducation IRAs, Keogh plans, etc).

<u><b>TYPE OF ASSET</b></u>	<u><b>DOLLAR VALUE</b></u>
Cash, savings, and checking accounts:	\$ _____
Trust funds:	+ _____
Stocks, stock options, bonds, other securities, and mutual funds:	+ _____
Money market funds:	+ _____
Certificates of deposit:	+ _____
Commodities:	+ _____
Coverdell Savings Accounts:	+ _____
529 College Savings Plans for all children (owned by child or parent):	+ _____
Refund value of 529 State Prepaid Tuition plans owned by parent:	+ _____
Net value of installment & land sale contracts (including mortgages held):	+ _____
“Other real estate”, including rental property, land, second homes, etc.: (market value minus debt – do not include the home you live in)	+ _____
<b>Other investments</b> including personal investment in a business or partnership	
Type: _____	+ _____
Type: _____	+ _____
<b>TOTAL:</b>	<b>\$ _____</b>

**PARENTS' BUSINESS ASSET INFORMATION (Leave blank if not applicable.)**

*If parents own more than one business, complete a separate form for each.*

- Is the business more than 50% family-owned and controlled?  YES  NO
- Does the business have 100 or fewer full-time equivalent employees?  YES  NO
1. What is the business worth today? (market value of land, buildings, machinery, equipment, inventory, etc.) \$ \_\_\_\_\_
2. What is the business-related debt today? (include only those debts for which the business was used as collateral) \$ \_\_\_\_\_

**PARENTS' INVESTMENT FARM ASSET INFORMATION (Leave blank if not applicable.)**

Is the farm your parents' principal place of residence and did they indicate on Schedule F of their 2016 federal tax return that they "materially participated in the farm's operation"?  YES  NO

- If No:
1. What is the farm worth today? (market value of land, buildings, machinery, equipment, inventory, etc.) \$ \_\_\_\_\_
2. What is the farm-related debt today? (include only those debts for which the farm was used as collateral) \$ \_\_\_\_\_

**Parent Signature:** \_\_\_\_\_

**Date Signed:** \_\_\_\_\_