



Office of Financial Aid • 100 East 8th Street • PO Box 9000 • Holland, MI 49422-9000
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We are reviewing your 2022-23 financial aid application and need clarification of your assets. Please provide the following information, noting the market value as of the date the FAFSA was filed. **If the response is "none", enter a zero under 'DOLLAR VALUE'.**

Student Name: _____

Hope College ID Number: _____

EXCLUDE the value of the home in which you live and the value of life insurance or retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc).

STUDENT'S GENERAL ASSET INFORMATION

DOLLAR VALUE

Cash, savings, and checking accounts: \$ _____

Trust funds: + _____

Stocks, stock options, bonds, other securities, and mutual funds: + _____

Money market funds: + _____

Certificates of deposit: + _____

Commodities: + _____

Coverdell Savings Accounts: + _____

529 College Savings Plans: + _____

UGMA and/or UTMA Account: + _____

Refund value of 529 State Prepaid Tuition plans (If owned by student – INDEPENDENT Students only) + _____

Net value of installment & land sale contracts (including mortgages held): + _____

“Other real estate”, including rental property, land, second homes, etc.:
(market value minus debt – do not include the home you live in) + _____

Other investments including personal investment in a business or partnership

Type: _____ + _____

Type: _____ + _____

TOTAL: \$ _____

STUDENT'S BUSINESS ASSET INFORMATION (Leave blank if not applicable.)

If you own more than one business, complete a separate form for each.

Is the business more than 50% family-owned and controlled? YES NO

Does the business have 100 or fewer full-time equivalent employees? YES NO

1. What is the business worth today? (market value of land, buildings, machinery, equipment, inventory, etc.) \$ _____

2. What is the business-related debt today? (include only those debts for which the business was used as collateral) \$ _____

STUDENT'S INVESTMENT FARM ASSET INFORMATION (Leave blank if not applicable.)

Is the farm your principal place of residence, and did you claim on Schedule F of your 2020 federal tax return that you “materially participated in the farm's operation”? YES NO

If No:

1. What is the farm worth today? (market value of land, buildings, machinery, equipment, inventory, etc.) \$ _____

2. What is the farm-related debt today? (include only those debts for which the farm was used as collateral) \$ _____

Student Signature: _____

Date Signed: _____