Schedule Building through EMS CPI

Revised August 23, 2014



The Scheduling Process

- Registrar's Office builds/rolls the new academic term in Banner.
 The schedule of courses is copied from the previous year.
- **NEW for Spring 2015** Departments with a rotating schedule have their courses added to the schedule according to the 2014-2015 College Catalog.
- 3. Academic term is imported from Banner into the EMS Campus Planning Interface.
- 4. The EMS Campus Planning Interface is your communication tool for each iteration of the class schedule...new course offerings, deleting courses and course changes.
- 5. The final class schedule is published on the Registrar's Office website and within KnowHope Plus.



Logging into the EMS CPI

events.hope.edu/CampusPlanningInterface

- User ID = 1Hope username (without "@hope.edu")
- Password = "schedule"



Forgot your password? Call Marge or Deb in CIT, x7670.

Log In							
Please use Firefox for this application.							
This will allow you to access							
the latest enhancements.							
User ID:*							
Password:*							
a distribution of the control of the							
Login							



Powered by 🚟 ems



1st Iteration Goals:

Correct course offerings and special notes.

- Delete courses that are no longer being offered
- Add new courses
- If known, edit course days and times
- Revise published notes (text to be displayed online)
 - Meets _____ half of semester.
 - Written permission of _____ required. **A signed permission slip will be required to register for the course.
 - Students must also register for _____. **We will link the courses to force students to register for both.

REMINDER TO THE CHAIRS – FROM YOUR DEAN:

When you submit the first iteration of the schedule, please send your dean a list indicating each instructor's course load and one listing the days/times when courses are to be offered.



Use the Course List Report OR CTRL+A from Academic Browser "Home Screen" to paste into Excel.



2nd Iteration Goals:

Communicate room features and suggestions.

- Review and revise published notes
- Focus on meeting locations
- Edit course days and times
- Review cross-listed classes (i.e. Women's and Gender Studies)



Use Instructor Back to Back to double check assignments and identify potential room location issues.



3rd Iteration Goals:

Correct errors and publish online.

- Fine tune the schedule
- Resolve any conflicts
- Verify the instructor and supply instructor name for "staff" courses.
 - Newly hired faculty may be assigned to courses after paperwork is processed by Human Resources. Kindly provide their full legal name, not a nickname.
- Are you flooded with last minute changes? Schedule a meeting with Kristen to work through the changes together <u>after</u> the schedule is published.



Selecting the Term

Click "Term Selector"

Term Selector Academic Browser Academic Book Search For Rooms Reports Manage User Options Admin Functions Log Out Help

- Select the term to edit
- Select Save (in lower right corner)

201407	Hope College	Published	
201400	Hope College	Published	
201501	Hope College	1st Iteration due 9/8 Midnight	Goal: Correct course offerings and special notes.





Viewing/Selecting a Course

Click "Academic Browser" to view the course offerings.



"099" course numbers are used by Career Development for pending placement internships. Let us know if the internship advisor for your department has changed.

- The courses you are assigned to schedule appear in a list format.
- Double click the course you wish to view or edit.

Drag a column he	ag a column header here to group by that column												
Course	Shares Space	SIS XList	CRN	Course Title	Course Type	Instructor	Start Date	End Date	Days	Start Time	End Time	Location	F
						~	~	~					T l
ACCT 099 01			13233	Pending Placement - Internship		LaBarge,Marty							î
ACCT 221 01			12661	Financial Accounting	Combined Lecture/Lab	LaBarge,Marty	1/6/2015	5/1/2015	MWF	9:30 AM	10:20 AM	VNZORN 297	C
ACCT 221 02			12662	Financial Accounting	Combined Lecture/Lab	LaBarge,Marty	1/6/2015	5/1/2015	MWF	11:00 AM	11:50 AM	VNZORN 297	(
ACCT 222 01			12663	Managerial Accounting	Combined Lecture/Lab	Geddes,Sheri	1/6/2015	5/1/2015	MWF	11:00 AM	11:50 AM	VNZORN 152	(
ACCT 222 02			12856	Managerial Accounting	Combined Lecture/Lab	Geddes,Sheri	1/6/2015	5/1/2015	MWF	12:00 PM	12:50 PM	VNZORN 152	(
ACCT 322 01			12243	Intermediate Accounting II	Lecture	LaBarge,Marty	1/6/2015	5/1/2015	TR	12:00 PM	1:50 PM	VNDWRF 102	#



Need to Know

- Subject and course numbers are fixed once a CRN is assigned.
- Do not change the course number within the Campus Planning Interface. It causes confusion within the system and makes the reports more difficult to decipher.
- Need to offer a different course at the same time?
 - Step #1: Cancel the course the new course is replacing.
 - Step #2: Add the new course so it gets a new CRN.
- It is okay to change the section number until the schedule is published.



What do I do now?

1. CANCEL an entire course

<u>Do not change course numbers!!</u> If a new course is to be offered during the same day/time slot, you must enter that course as a NEW course and delete the other.

2. Add a NEW course

<u>Remember #1?</u> Please do not change an existing course number to add a new course.

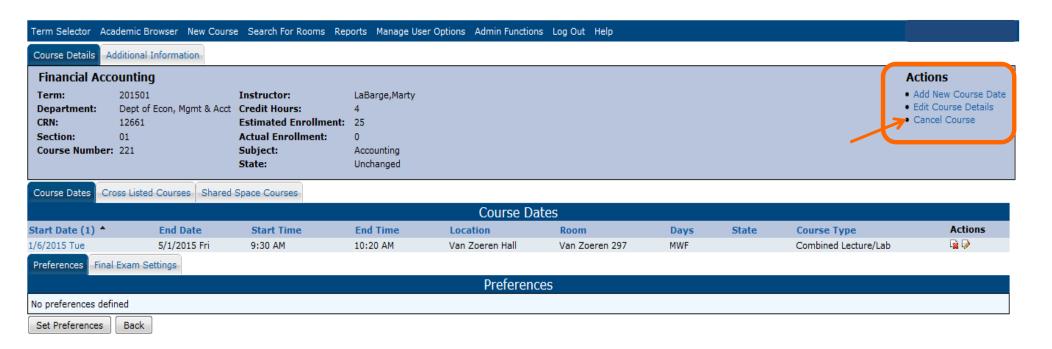
3. EDIT existing courses



Cancel an Entire Course

To cancel a course that will not be offered:

- Select "Academic Browser"
- Select "Cancel Course" within the Course Details section

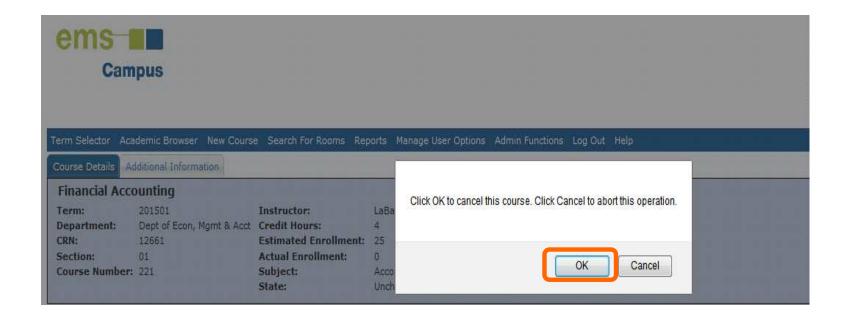




Cancel an Entire Course

Click OK to delete the course from the class schedule.

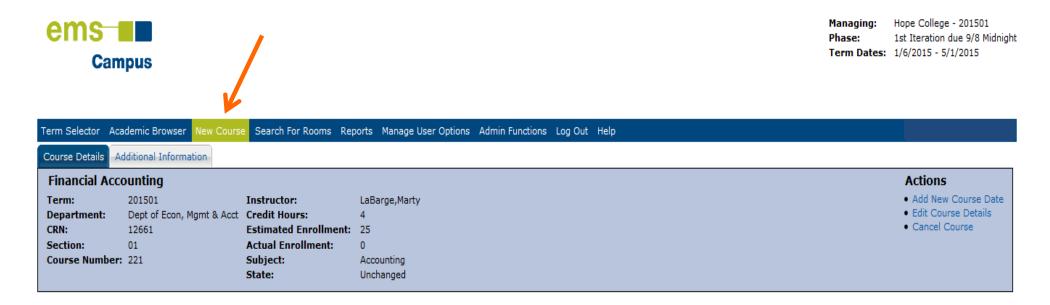
 Need to double check your work? Look at the "State" column in the Academic Browser list view.





Adding a New Course

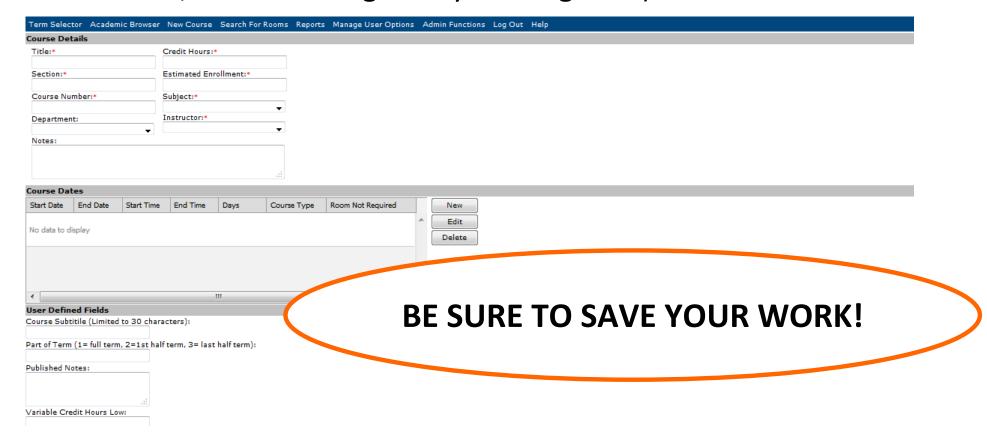
- Select "New Course"
- Add a new course when you need another section <u>and</u> when a new course will be offered.





Adding a New Course

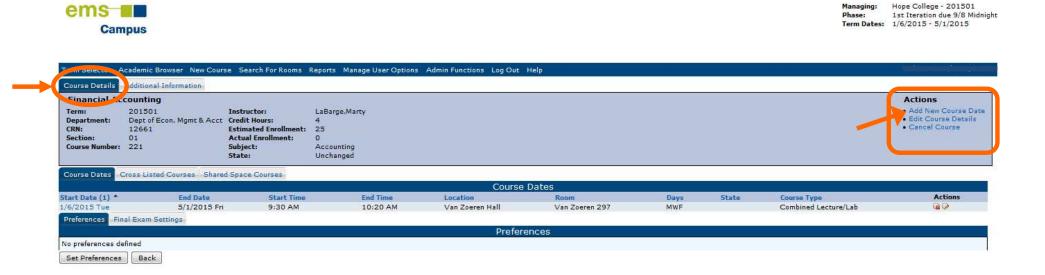
 Complete all the information for your New Course (section number is not needed, it will be assigned by the Registrar).





Editing a Course: Add a New Course Date

- Select "Academic Browser" and choose a course to edit.
- Select the "Add New Course Date" action within the Course Details block to add an additional meeting time for the same course and section.
 - If you just need to change the time, see below.





Editing a Course: Edit the Course Details

 Select the "Edit Course Details" Action within the course Details Block.



 Managing:
 Hope College - 201501

 Phase:
 1st Iteration due 9/8 Midnight

 Term Dates:
 1/6/2015 - 5/1/2015



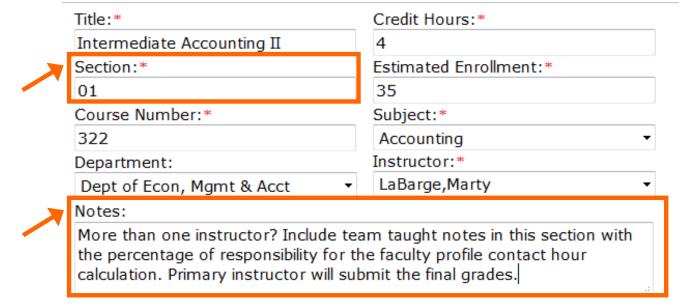


Editing a Course: Required Course Details

Edit Course Details as needed

Section: No need to worry about the section number. The Registrar's Office manages these, so what you type may or may not be used.

Protocol for section order is day of the week (Monday first) then time off day (morning first).



Notes: Information you would like to communicate to the Registrar's office. These are for information only, are not entered in Banner, and will not appear on the next iteration of the schedule.



Editing a Course: User Defined Fields

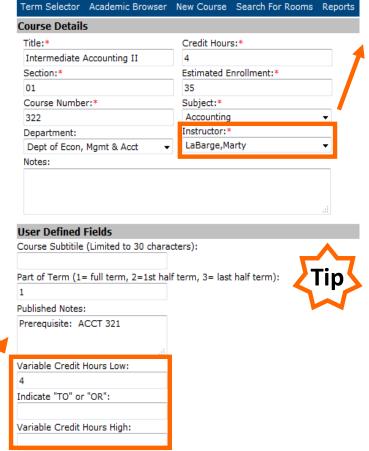
Additional information needed for the schedule building

Course Attribute 1:

process

Variable Credit Hours:

When the instructor is the same, all students may register for the same section. Students have the ability to change the number of credit hours during the registration process. The credit hours are displayed on your class list.



Instructor:

The names of retired instructors and those on sabbatical are no longer available. See a name that should be removed? Contact CIT.

Click in the Instructor
Field and start typing the
last name to quickly
choose from the list.
Enter/Return key will
select the name.



Editing a Course: User Defined Fields

Course Subtitle: Limited to 30 characters

<u>Part of Term</u>: 1 for full term, 2 for 1st half of

term, 3 for last half of term

Published Notes: Course notes that

appear on the on-line schedule

Variable Credit Hours: Indicate low, and

whether it is TO/OR, and High. If your

course is not a variable credit course,

leave these fields blank.

Course Attributes: Usually courses that

fulfill General Education (core)

Requirements. If you do not know what the

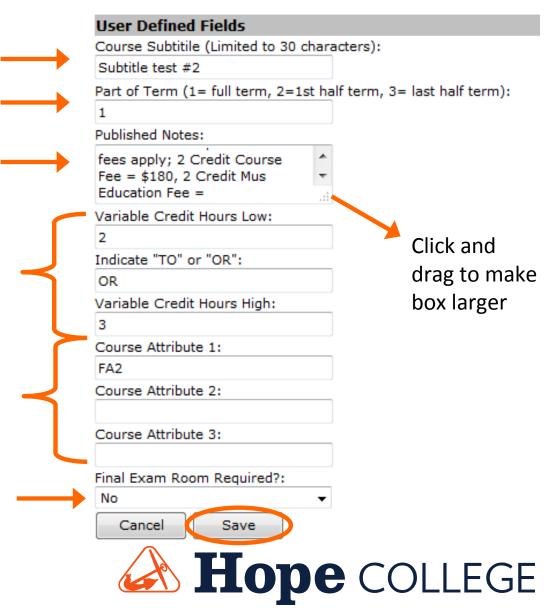
codes are, ask your chair of dean. If no

course attributes, leave these fields blank

Final Exam: Select YES or NO from the

drop down menu





Final Exam Room Required?

- NO = A room is <u>not</u> needed for the final exam.
 - Choose this if the instructor requires a final paper, project, or performance.
 - We assume that drills, labs, and discussions do NOT have final exams during exam week.
- YES = A final exam will be offered in the same or similar classroom.
 - "Notes" in Course Detail Section: Indicate combined section exams or the use of different technology during exam week.



Editing a Course: Deleting a Course Meeting Time

 To delete a course meeting time click the red X under "Actions" in the Course Dates section.

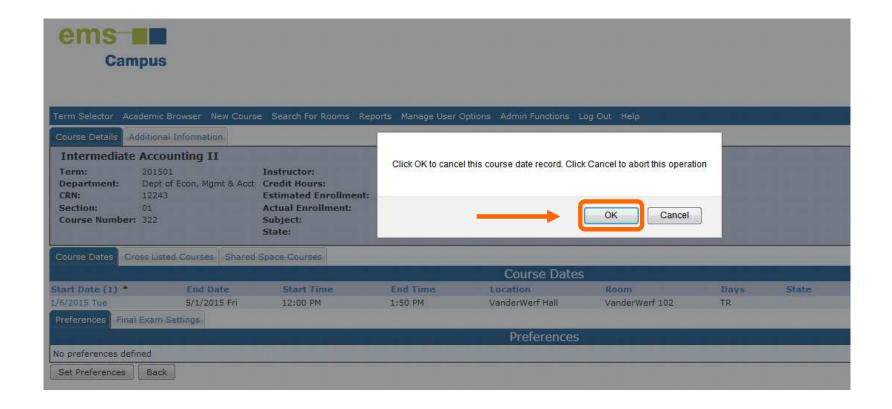


 If time/days are changed on a course, you could lose your room assignment. Add the room preference within "Set Preferences."



Editing a Course: Deleting a Course Meeting Time

• For Example: Confirm that you want to delete the meeting time on Tuesday. This class would then be scheduled to meet MWF only.

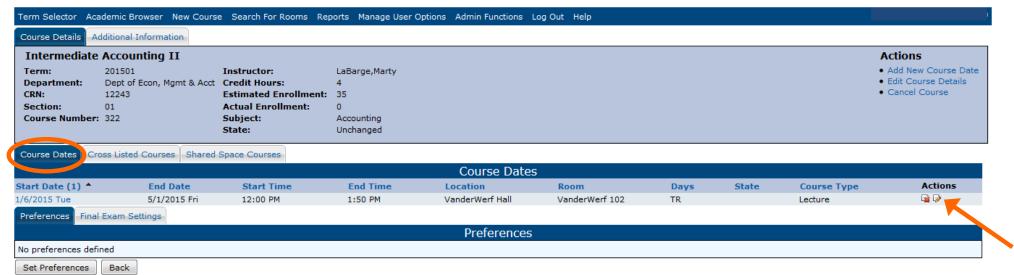




Editing a Course: Changing the Days/Times

 Click the pencil under "Actions" in the Course Dates section to edit, start, and end times of a course.

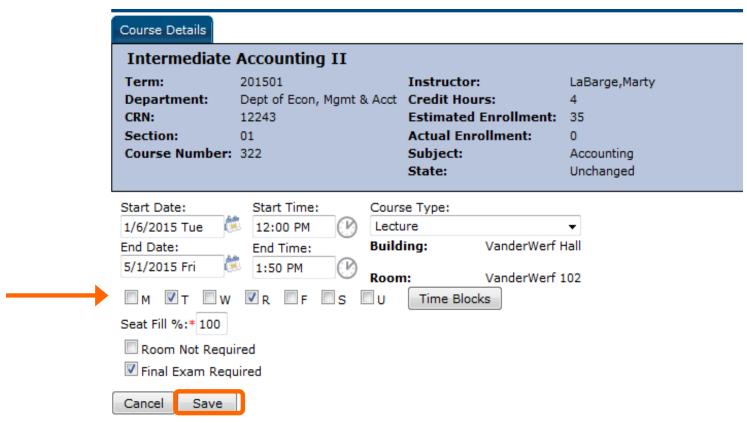






Editing a Course: Changing the Days/Times

- Check the days and times that the course will be offered.
- Save your changes.





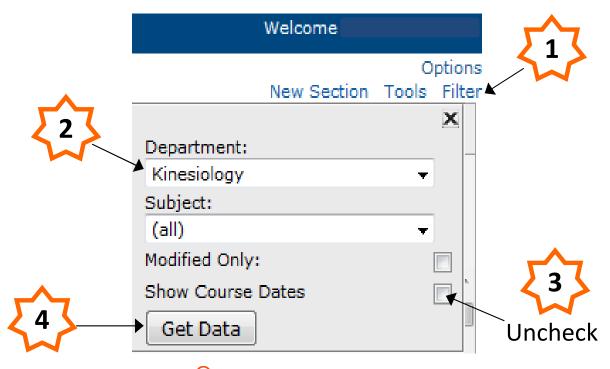
Processing the Changes

- Don't forget to always <u>Save</u> your changes.
- Missing an option at the top? Click on "Academic Browser," this is your "home screen."
- <u>Everything</u> you enter, changes, or cancel in the EMS Planning Interface will be entered in Banner and will appear in the next iteration of the schedule.
 - Two exceptions that may not be entered: The general *Notes* field and room preferences where there is a conflict.
- Need to double check your work? Look at the "State" column in the Academic Browser list view. You can see what courses have been edited, cancelled, or new.



Viewing Other Courses

- You can view other courses offered, not in your department, by using the filter option in the top right of the course results page.
 - This is a great tool to look up cross-listed courses.
- Choose Filter
- 2. Select a Department
- Unselect "show course dates" (if selected)
- 4. Get Data





Set Preferences



- From the Academic Browser, select a course from your list.
- Click the Set Preferences button





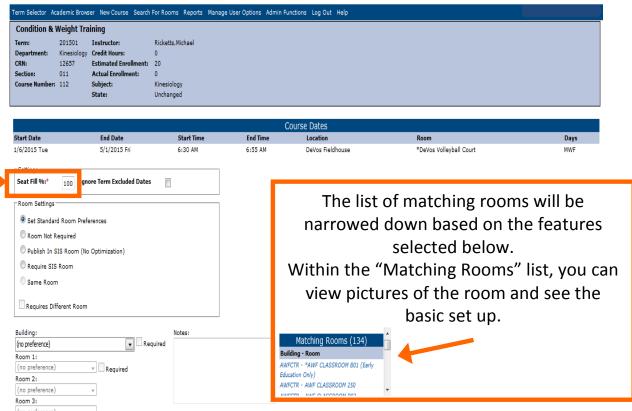
Set Preferences



Here you can set room preferences and room features.

*You no longer need to type it in the course notes, but you're welcome to as a double-check.

- Be sure to SAVE your preferences
- "Seat Fill %" is not currently being used.
- This is only a request, it's not guaranteed.
- •We will do our best to honor your preferences!





Report Feature



- Recommended option for report output is PDF.
- Although Excel is available, the data cannot be filtered easily once exported.
- If selecting the HTML output, be sure to allow "pop-up" windows in your browser.
- Course List Report
 - Default is set to "Course List by instructor" for each department *
 - If you would like it changed to "Course List by course number," ask CIT.
- Instructor Back to Back report
 - Default is set up for each department
 - Output displayed:
 - List of instructors who are teaching courses "Back to Back" and the location of their class is different.
- Other report names are listed, but they're not available at this time.

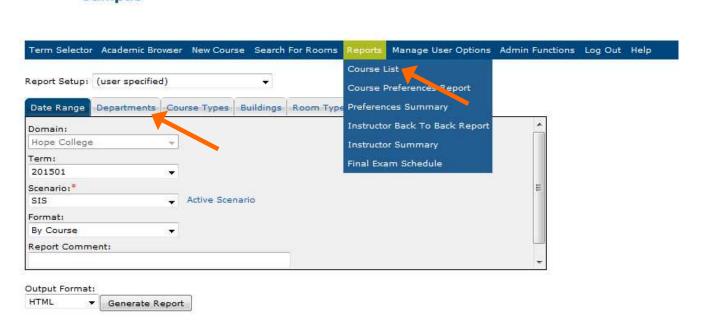


Course List Report

- NEW
- The default report output is currently set to "Course List by instructor" for each department*

Campus

- If you would like it changed to "Course List by course number," ask CIT.
- Select the name of the report
- Select your department in the Report Setup



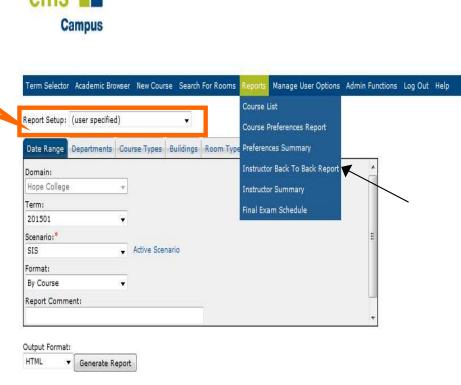


Instructor Back to Back Report

- Select your department in the Report Setup
 - Displays a list by instructor who teaches "back to back" courses.
 - The end time of the first course and start time of the second course is 10 minutes or less.

Select your department

- We do our best to keep instructors in the same building.
- Based on the class time block, room preferences and classroom size, this may not be possible.





Instructions & Timeline

hope.edu/registrar/sched

- User ID = 1Hope username (without "@hope.edu")
- Password = 1Hope password

3rd Iteration:

SPRING 2015 CLASS SCHEDULE TIME LINE

Iteration #Available toReturn toCommunicate through EMS CPIDepartmentsRegistrar1st Iteration:8/4/14, Monday9/8/14, Monday2nd Iteration:9/22/14, Monday10/6/14, Monday

10/13/14, Monday



10/17/14, Friday

Enhancement Feedback

- We welcome your suggestions for enhancement.
 Keep us informed as you work through each iteration.
- Feedback or Frustrations? Give us a call!
- Kristen Kernstock x7760
- Marge Wiersma or Deb Dumez at CIT x7670

